



THE LOCAL CHOICE E-NEWS

Department of Human Resource Management Office of Health Benefits

July 8, 2026

Reminder: TLC Groups must file and pay PCORI fees by July 31, 2026.

The Affordable Care Act (ACA) created the Patient-Centered Outcomes Research Institute (PCORI) to help patients, clinicians, payers and the public make informed health decisions by advancing comparative effectiveness research. PCORI's research is funded, in part, by fees paid by either health insurers or sponsors of self-insured health plans. These fees are widely known as PCORI fees.

As in previous years, your group's PCORI fees and accompanying IRS Form 720, required by the ACA, are due no later than July 31, 2026.

Following are links to IRS web pages that define the due date, tax amount due for each participant on your plan, and other helpful information. All TLC plan years end on either June 30 or September 30. **All TLC groups are self-funded and must file and pay the fees.**

Q and A

- [Patient Centered Outcomes Research Trust Fund fee: Questions and answers | Internal Revenue Service](#)

Rates

- [Patient-Centered Outcomes Research Institute filing due dates and applicable rates | Internal Revenue Service](#)

Fee/ Calculation

- [Patient-Centered Outcomes Research Institute fee | Internal Revenue Service](#)

Form 720

- [Instructions for Form 720 \(06/2026\) | Internal Revenue Service](#)

The Cardinal HCM Health Census Query report includes employees and dependents who are active as of the date selected. Terminated employees will remain in the report for 90 days from date of termination. Employees who are enrolled in COBRA will also appear in this report.

NAVIGATION: Navigator > Reporting Tools > Query > Query Viewer > V_BN_HEALTH_CENSUS

Business Unit = LOCAL (all TLC groups have the same LOCAL business unit name)

Company = can leave blank or enter 3-character company code.

V_BN_HEALTH_CENSUS - Health Census Query

As of Date 

Business Unit 

Company (Leave Blank for All) 

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